

S.P.CAPITAL FINANCING LIMITED

The Ruby, 5th Floor, South Wing, Level 8th, JK Sawant Marg, Dadar West, Mumbai - 400028.
Tel. 40372424/22824945/22834051 Fax No. 22844052
CIN NO. L74140MH1983PLC029494, Scrip Code: 530289
Website: www.spcapital.in, Email Id: spcapitalfin@gmail.com

Date: 26th April, 2023
Scrip Code: 530289

To,
Bombay Stock Exchange Ltd.,
Department of Corporate Services,
P.J. Tower, Dalal Street,
Mumbai - 400 001.

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report for the Quarter ended March 31, 2023

Pursuant to the provisions of regulation 76 of SEBI (Depositories and Participants) Regulations, 2018, we are pleased to enclose herewith the Reconciliation of Share Capital Audit Report of M/s. S.P. Capital Financing Limited for the quarter ended March 31, 2023 in compliance with the Circular No. D&CC/FITTC/CIR-16/2002 dated December 31, 2002 (as amended) issued by the Securities and Exchange Board of India.

Kindly take this information on your records and acknowledge the receipt.

Thanking You,

Yours Truly,

For S P Capital Financing Limited

SONAL
ANIL NAIK
Digitally signed
by SONAL ANIL
NAIK
Date: 2023.04.26
15:35:16 +05'30'

Sonal Naik
(Company Secretary & Compliance Officer)

MARTINHO FERRAO & ASSOCIATES



Company Secretaries

Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001

Tel: +91 22 2202 4366 Email: mferraocs@yahoo.com Website : www.csmartinhoandassociates.com

To,
The Board of Directors,
S P Capital Financing Limited
"The Ruby", 5SC, 5th Floor, South Wing,
Level 8th JK Sawant Marg,
Dadar West, Mumbai 400028

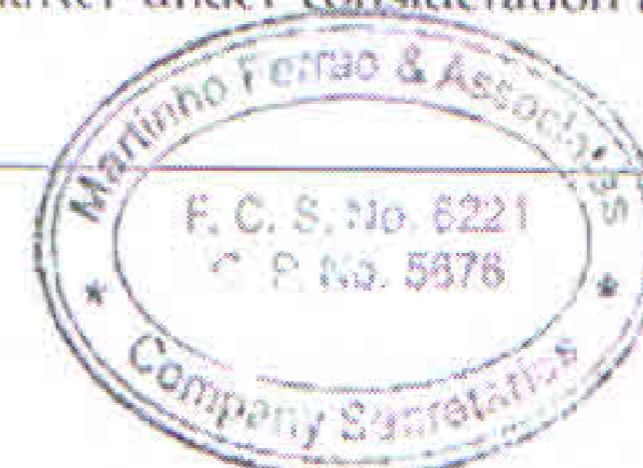
Subject: Reconciliation of Share Capital Audit Certificate

Dear Sir,

I have examined the Register of Members and other records/ documents maintained by **S P Capital Financing Limited** (hereinafter referred to as "the Company") and its Registrars and Transfer Agent for issuing this certificate in accordance with Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018.

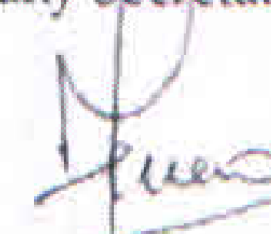
In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	31 st March, 2023	
2	ISIN	INE102F01015	
3	Face Value	Equity Rs. 10/- each	
4	Name of the Company	S P Capital Financing Limited	
5	Registered Office Address	"The Ruby", 5SC, 5 th Floor, South Wing, Level 8 th JK Sawant Marg, Dadar West, Mumbai 400028	
6	Correspondence Address	Same as Above	
7	Telephone & Fax Nos.	Tel.: 022 - 40372431 Fax: 022 - 22844052	
8	Email Address	spcapitalfin@gmail.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE)	
		Number of Shares	% of Total Issued Capital
10	Issued Capital	60,12,200	100.00
11	Listed Capital (Exchange-wise) (as per company records)	BSE 60,12,200	100.00
12	Held in dematerialised form in CDSL	30,52,333	50.77
13	Held in dematerialised form in NSDL	28,93,267	48.12
14	Physical	66,600	1.11
15	Total No. of shares (12+13+14)	60,12,200	100.00
16	Reasons for difference if any, between (10&11), (10&15) & (11&15)	NA	
17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:		



Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Specify Names)
N.A.						
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No) If not, updated upto which date				Yes	
19	Reference of previous quarter with regard to excess dematerialized shares, if any?				Nil	
20	Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?				N.A.	
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay: None					
Total No. of demat request		No. of request	No. of shares	Reasons for delay		
Confirmed after 21 Days		Nil	NA	NA		
Pending for more than 21 days		Nil	NA	NA		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		Ms. Sonal Naik Company Secretary & Compliance Officer Membership No. A61023 Tel.: 022 - 40372429 Fax: 022 - 22844052			
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor		Martinho Ferrao & Associates Company Secretaries Level 3, Office # 301, Dhun Building, 23/25 Janmabhoomi Marg, Fort, Mumbai - 400 001. Tel No.: +91 22 2202 4366 FCS No.6221 C.P. No.5676			
24	Appointment of common agency for share registry work If yes (name & address)		Bigshare Services Private Limited Office No. S6-2, 6 th Floor, Pinacple Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093			
25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) None					

For **Martinho Ferrao & Associates**
Company Secretaries


Martinho Ferrao
Proprietor
FCS No. 6221 C.P. No. 5676
PR 951/2020
UDIN: F006221E000196191



Place: Mumbai
Date: 26th April, 2023